



Discount Check-Up Form

This Discount Check-Up Form will help us determine if you have made any recent changes that have left gaps in your coverage, or made you eligible for any discounts. On items we already insure, please indicate any changes to value or usage.

Name: _____ Date: _____ Policy # _____

Address: _____

City: _____ State: _____ Zip: _____

Preferred Contact Information:

Home Phone: _____ Business Phone: _____

Best time to call: _____ Fax Number: _____

Email Address: _____

For each question, please circle all that apply:

Yes No 1. Do you have collectibles such as antiques, fine art, stamps, coins, or baseball cards?

Describe _____

Yes No 2. Do you own jewelry or furs valued over \$500?

Describe _____

Yes No 3. Do you own costly sporting equipment or firearms?

Describe _____

Yes No 4. Do you have valuable cameras or other photography equipment?

Describe _____

Yes No 5. Do you have any alarms installed in your home?

Describe _____

Yes No 6. Are your personal belongings insured for their full replacement value?

Yes No 7. Do you have children away at college?

Yes No 8. Do you own tools, equipment, or instruments used in your trade or profession?

Describe _____

Yes No 9. Do you have a home based business or work from home?

If so, how often are employees or clients in your home for business purposes? _____

Yes No 10. Do you have a dog, or other pet that may pose a risk to others?

Yes No 11. Have you recently made improvements to your home of \$300 or greater?

Yes No Do you have plans to do so?

